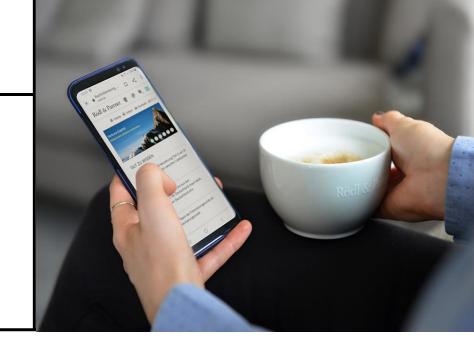
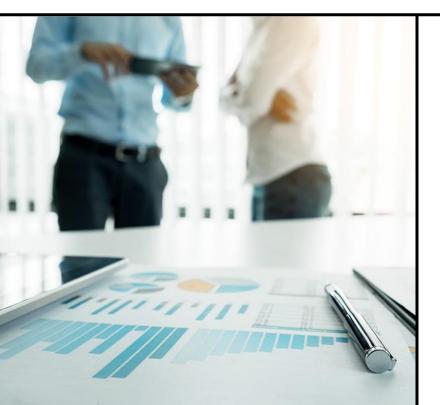
## Rödl & Partner

# SUCCESSFUL TOGETHER





## RÖDL & PARTNER – THE AGILE CARING PARTNER FOR YOUR BUSINESS

Global presence. Local expertise. Smart business solutions.

Vilnius, Lithuania, 2025

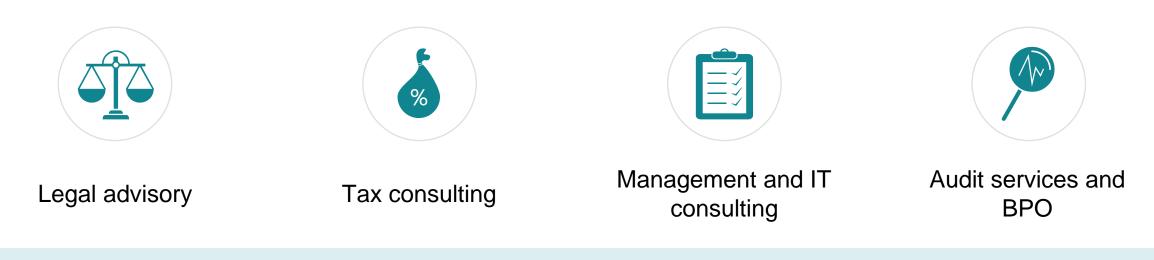
### CONTENT

### 1. Rödl & Partner Worldwide

- 2. Rödl & Partner in the NordBalt region
- 3. Our services and uniqueness
- 4. Selected client references
- 5. Connect with us



# RÖDL & PARTNER – THE AGILE CARING PARTNER FOR WORLD MARKET LEADERS



Rödl & Partner is a leading international consulting firm



- Success story from Germany
- Professional services provider
- Founded: 1977 in Nuremberg
- ONE firm, no network or franchise-system
- Our business philosophy is unique. We focus on one-stop-shop concept, based on a balance of expertise across a range of core professional areas.
- Our advice is practical and needs-oriented and highly efficient thanks to our interdisciplinary approach and our own companies abroad.

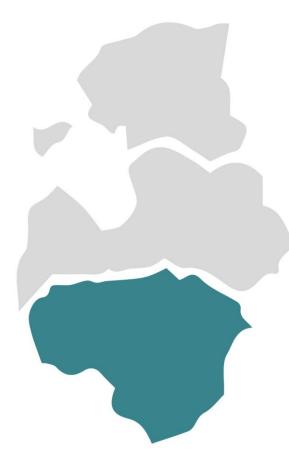


## THE NORDBALT REGION – SEVEN COUNTRIES, ONE MISSION

- The NordBalt region stands out for its strategic position and blend of historical charm and modern innovation. As a bridge between the North-South and East-West corridors, it offers access to diverse markets and serves as a gateway for international trade.
- Trusted partner since 1993: Rödl & Partner has been committed to the NordBalt region for over three decades, offering unmatched local expertise and support to businesses navigating this dynamic market.
- Team of over 270 professionals: With more than 270 highly skilled professionals across 9 offices, we provide comprehensive services tailored to your business needs, ensuring that you receive top-tier support every step of the way.
- Expert knowledge of the investment landscape: We are deeply familiar with the investment climate of the North, leveraging our knowledge to help businesses thrive in a region known for its economic opportunities and stability.



### **RÖDL & PARTNER LITHUANIA**

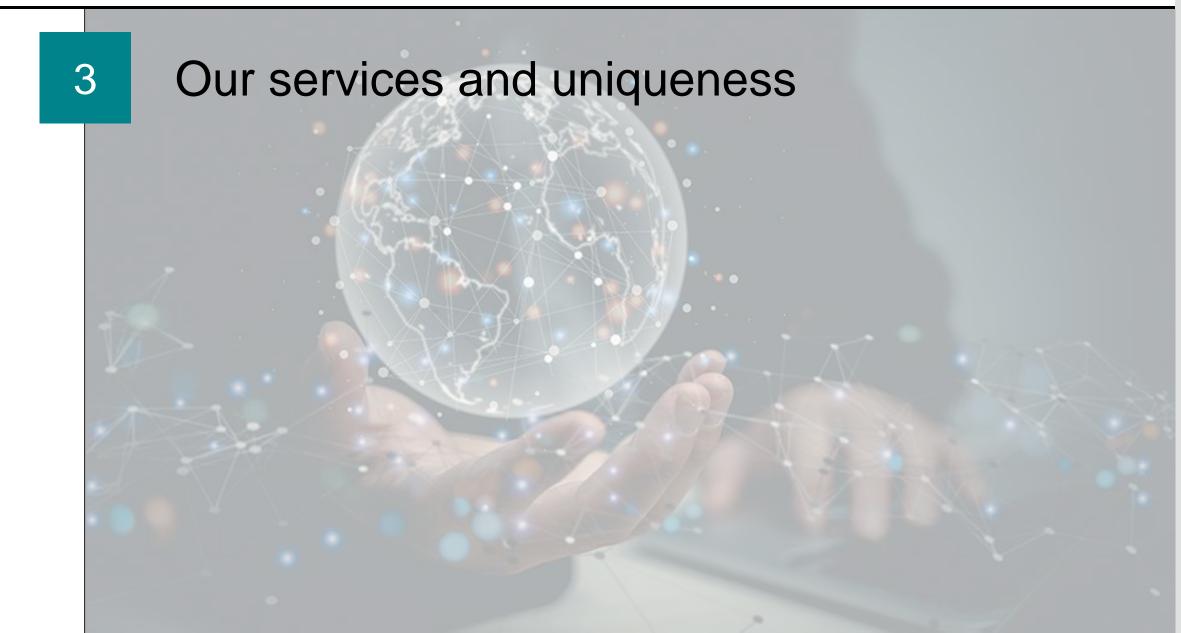


- Comprehensive expertise: With a dedicated team of over 40 professionals at our Vilnius office, specializing in legal, tax, audit, and accounting fields, we provide a complete range of services tailored to your needs. Our experts combine deep local knowledge with regional and international expertise, ensuring that your business receives top-quality support.
- One-Stop-Shop solution: We simplify your operations with our all-in-one approach, offering seamless integration of audit, tax, legal, and accounting services. This not only saves you time and resources but also enhances the overall efficiency of your operations.
- Proven track record in major transactions: We have supported some of the most significant transactions and investment projects in Lithuania over the past decades. Our extensive experience navigating complex projects positions us as trusted advisors in the Lithuanian market.
- Expertise in regional expansion: Our specialists have a strong track record of assisting international brands to enter the Lithuanian market. We help companies set up in Lithuania, using it as a gateway to the Baltic and Nordic regions, establishing it as a strategic sales and distribution hub.
- Tailored Business Advisory: Our focused approach on legal, tax, audit, and accounting consulting ensures you receive expert, tailored advice that aligns with your business goals. We guide clients through the regulatory landscape in Lithuania and across the region, helping you make informed decisions and stay compliant.
- Local knowledge, global vision: We bridge the gap between local expertise and global insights, offering services that cater to both domestic businesses and international enterprises seeking to expand in Lithuania and beyond.
- Focus on client success: We are dedicated to your success and growth. Our team takes the time to understand your business, challenges, and aspirations, offering customized solutions that align with your strategic objectives.

IFLR1000 recognizes Rödl & Partner Lithuania as a "notable law firm" in project development and M&A fields.

Over 30 successful years of operations in Lithuania and Baltic region.

Our highly experienced team has been leading numerous national and cross-border transactions and due diligence projects for our clients.



### SERVICES: OUR PORTFOLIO AT A GLANCE

#### Solutions tailored for you:

#### Audit

- Financial and performance audit
- Expert opinions, special audits, assurance services
- International accounting and reporting
- Audits of annual and consolidated financial statements, quarterly reviews
- Business valuation services

#### Tax

- Full tax advisory for businesses in Lithuania
- Full tax consulting for foreign investors
- Tax advisory for individuals
- Tax audits
- Tax disputes and litigation



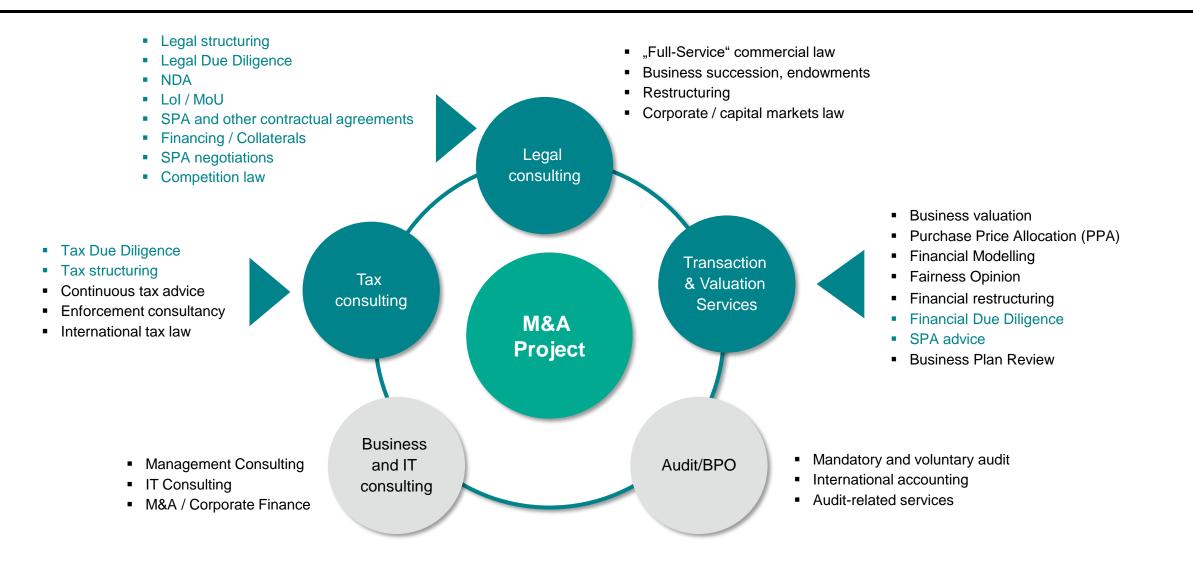
#### Accounting (BPO)

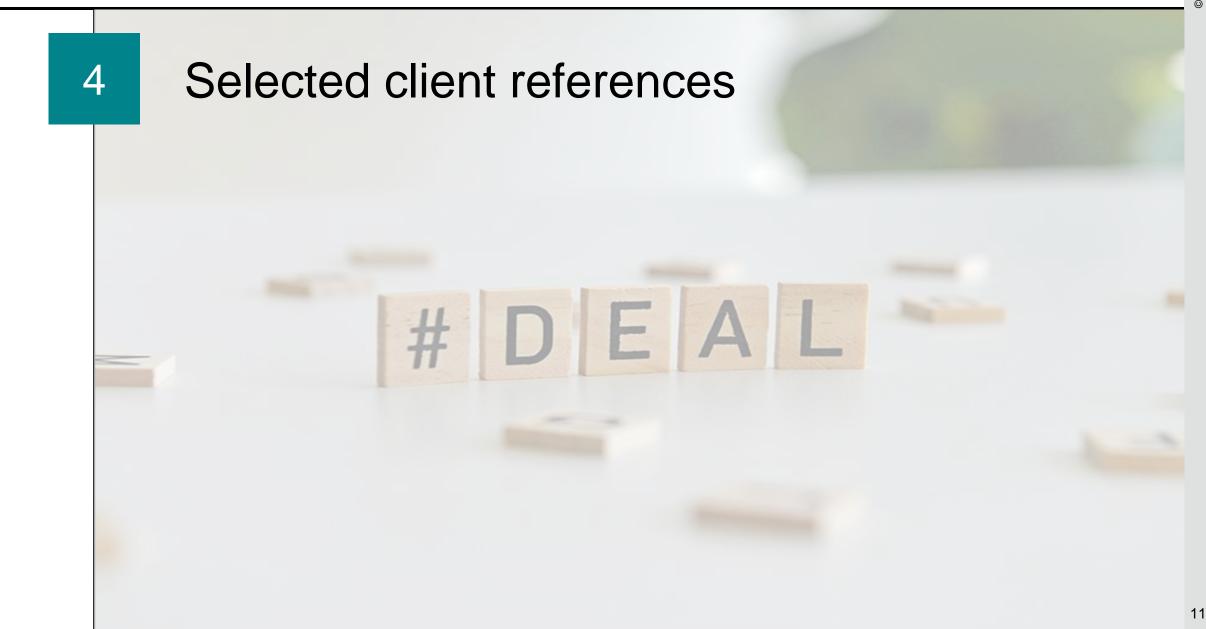
- Financial accounting
- Financial statements and declaration
- Ongoing consultacy services
- Payroll accounting
- Accounting process optimisation

#### Legal

- "Full-service" commercial law
- Corporate law, M&A and Investment law
- Transaction advisory, including SPA, negotiations, and guidance through the signing and closing stages.
- Sanctions compliance and AML
- Employment law
- Pharmaceutical law, Life science and Food law
- Public law
- Energy law
- Real estate and Construction law
- IP and IT law, Data protection
- Dispute resolution

### TRANSACTION RELATED SERVICES



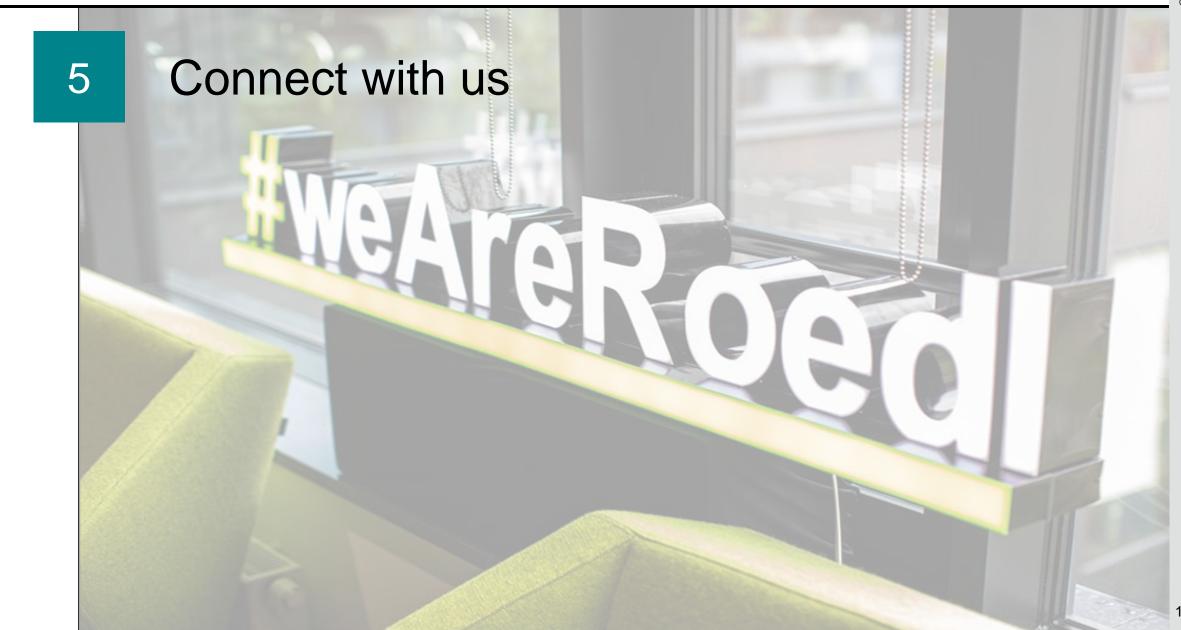


### SELECTED REGIONAL CROSS-BORDER TRANSACTIONS

	Client/Industry	Transaction value
1.	Hörmann / Manufacturing	Above MEUR 200
2.	Hörmann / Manufacturing	Above MEUR 10
3.	Confidential / Transport & Logistics	Above MEUR 80
4.	Hörmann / Manufacturing	Above MEUR 10
5.	DKV / Transport Logistics Services	Above MEUR 20
6.	Kärcher / Manufacturing / Retail	MEUR 8
7.	Hili Ventures / IT Hardware Retail	MEUR 6
8.	LLOYD Shoes / Fashion Retail	Confidential
9.	Danpower / Energy	MEUR 35
10.	CID / Software	Confidential
11.	Vestas / Energy	MEUR 3
12.	H. & J. BRÜGGEN KG / Food production	Confidential
13.	CTE Wind / Civil engineering	Confidential
14.	Hawita / Peat extraction, production	Confidential
15.	BaltCap / Private equity fund	Confidential
16.	KanAm Grund Kapitalanlagegesellschaft mbH / Real estate fund	Above MEUR 80









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Partner, Attorney-at-law Head of Rödl & Partner Lithuania

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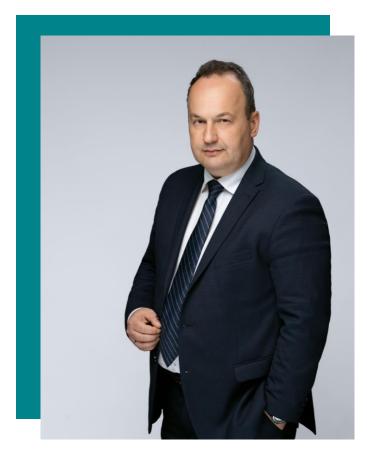


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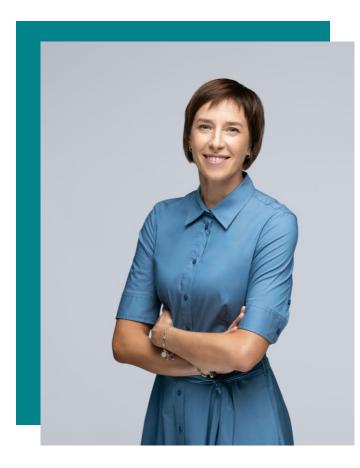
#### RŪTA BILKŠTYTĖ

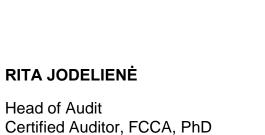
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### Rödl & Partner

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